

Japan's Ageing Society : Facts and Challenges



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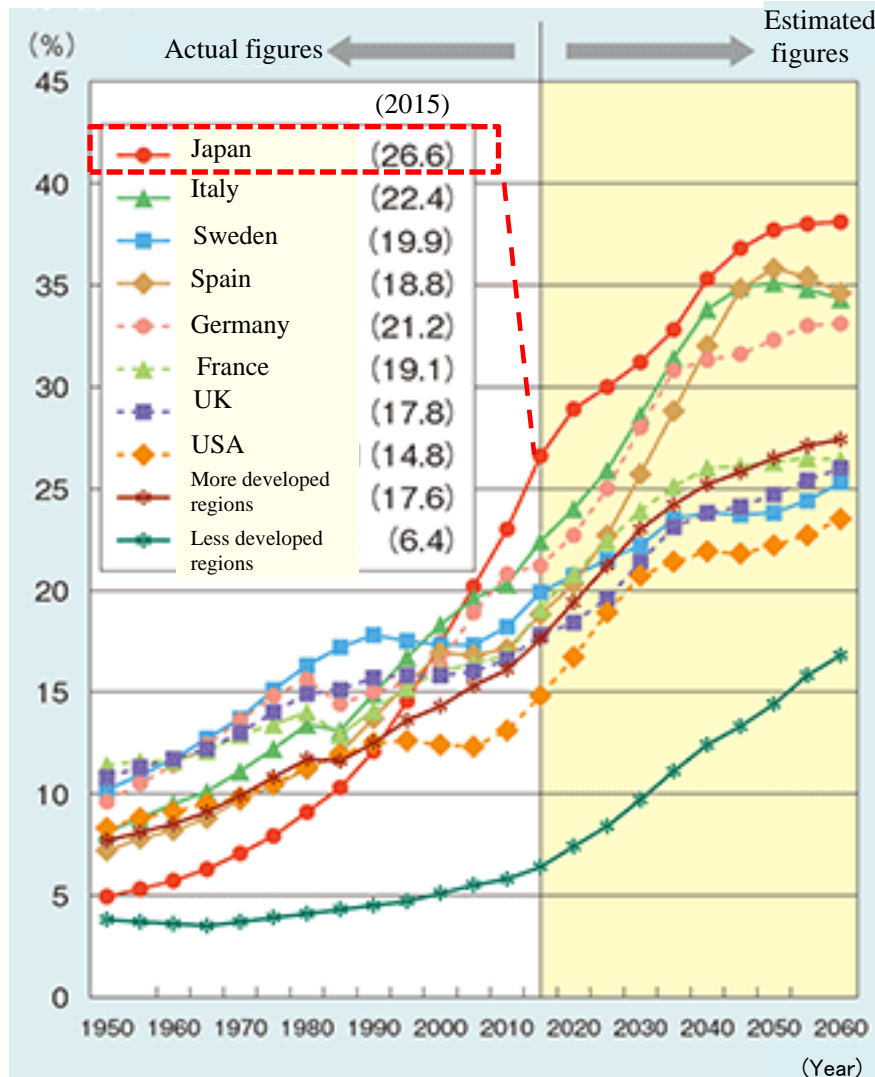
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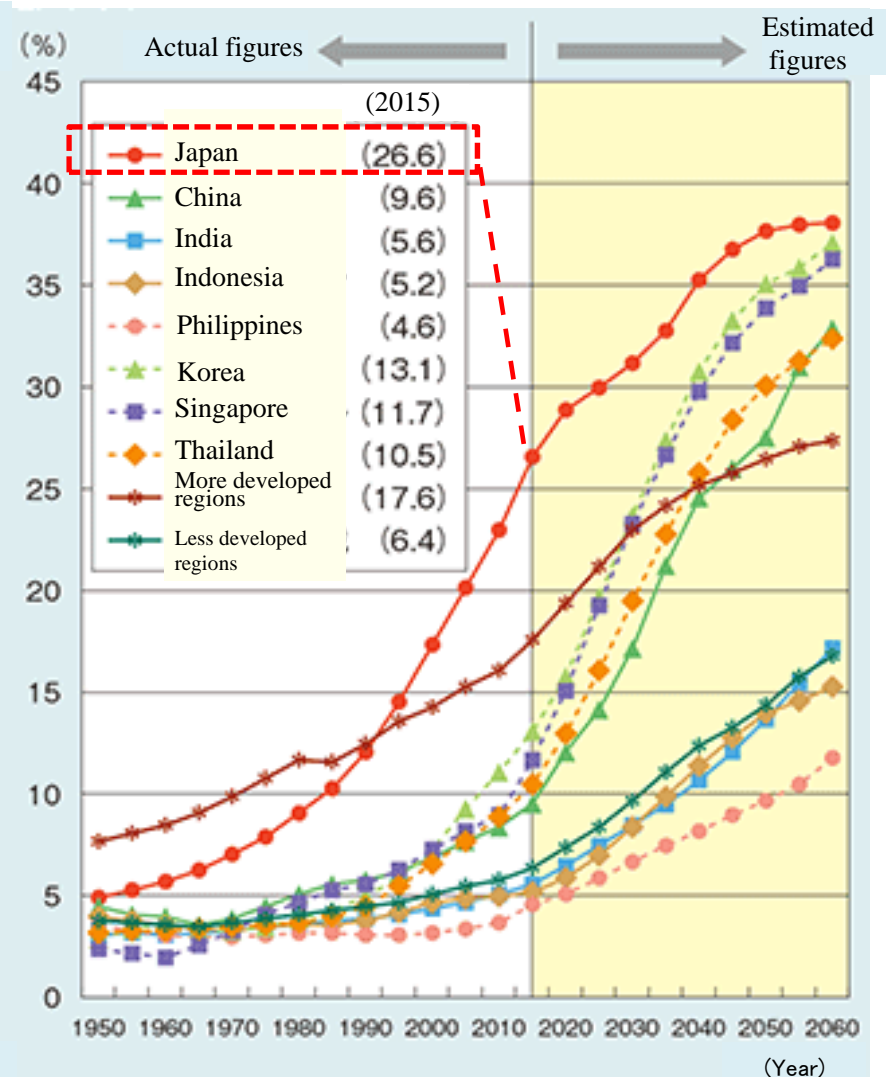
Ageing in the world

○ Japan showed rapid ageing trends.

(1) the United States and European countries



(2) Asian countries

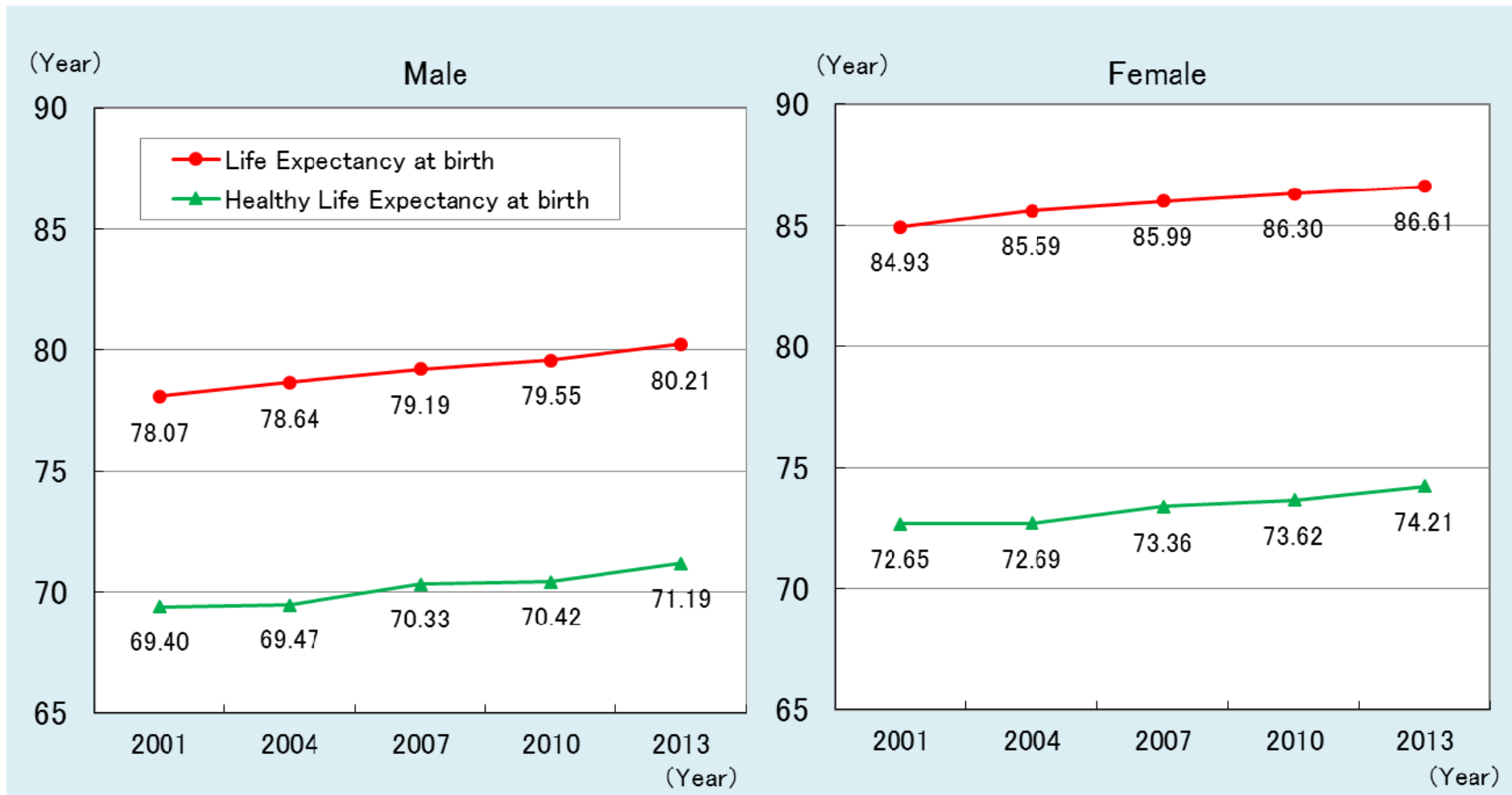


Source: UN, World Population Prospect: The 2015 Revision

Except Japan that the statistic data is based on the results of the "Population Census" by the Ministry of Internal Affairs and Communications, Government of Japan until 2015 and the "Estimated Population of Japan in the Future (estimate as of 2017)" by the National Institute of Population and Social Security based on the estimated figure with Medium-Fertility and Medium-Mortality Assumption as from 2020

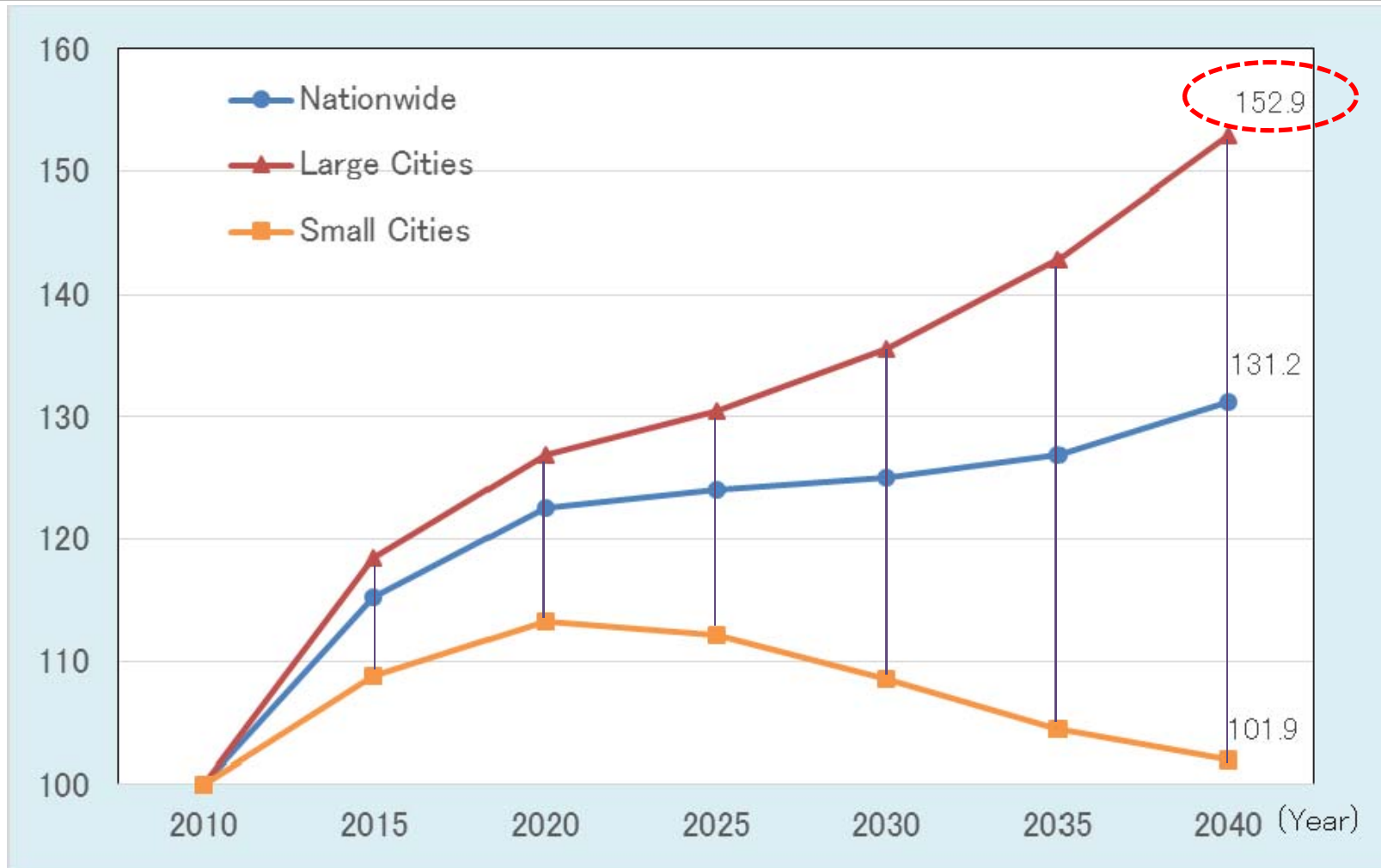
Health Life Expectancy and Life Expectancy

○ The difference between Life expectancy at birth and Health life expectancy at birth did not change so much.



Population index by City Scale (65 and over, 2010=100)

○ As a city scale becomes larger, the growth rate of number of people 65 and over becomes larger.

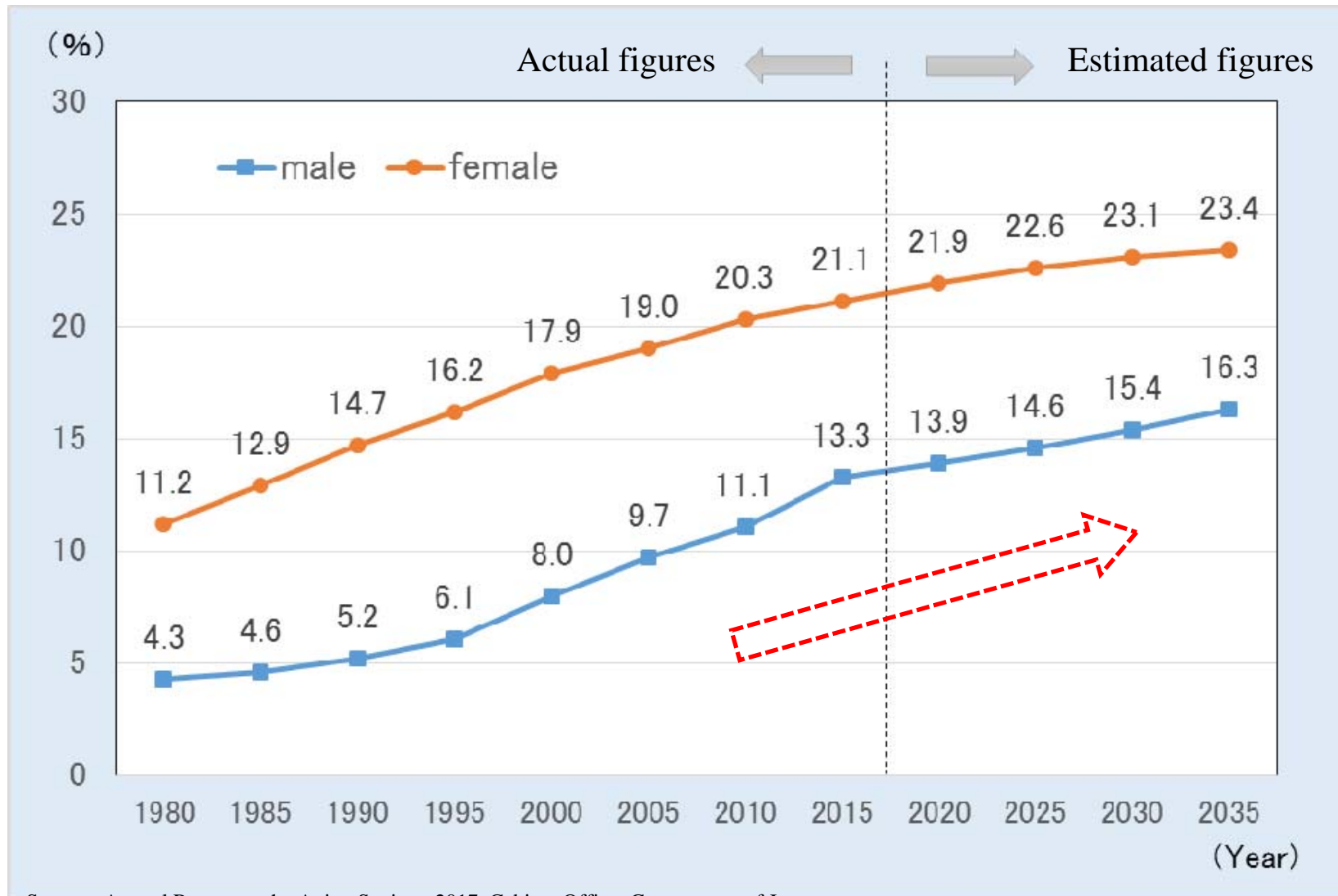


Source: Annual Health, Labour and Welfare Report: 2016, Ministry of Health, Labour and Welfare, Government of Japan

Note: A large city indicates Tokyo metropolitan ward and ordinance-designated cities. A Small city indicates the city less than 0.05 million population.

Elderly One-person Households

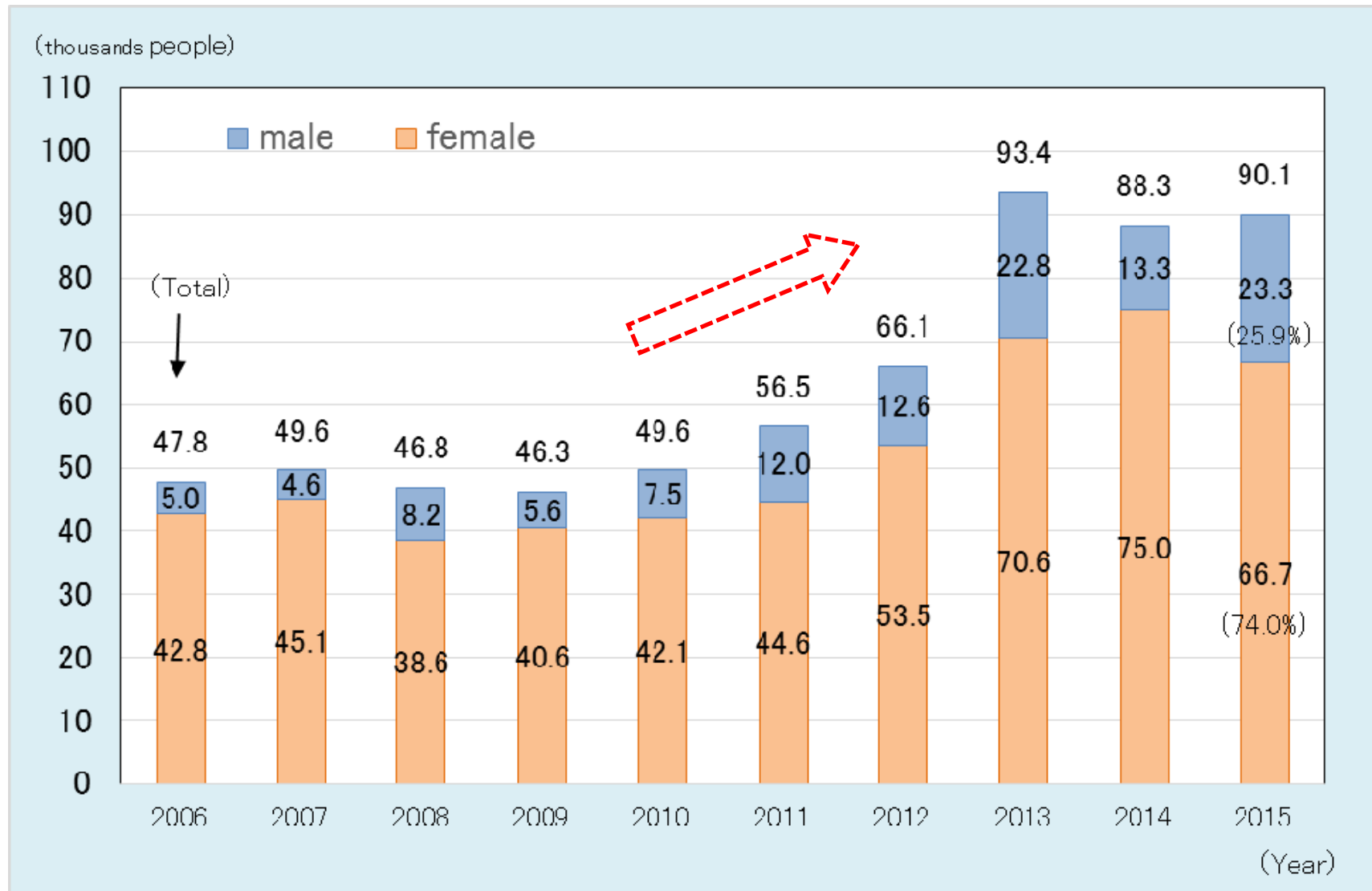
- The percentage of one-person households 65 and over in whole 65 and over increased and is increasing.



Source: Annual Report on the Aging Society: 2017, Cabinet Office, Government of Japan

Quits due to Family Nursing

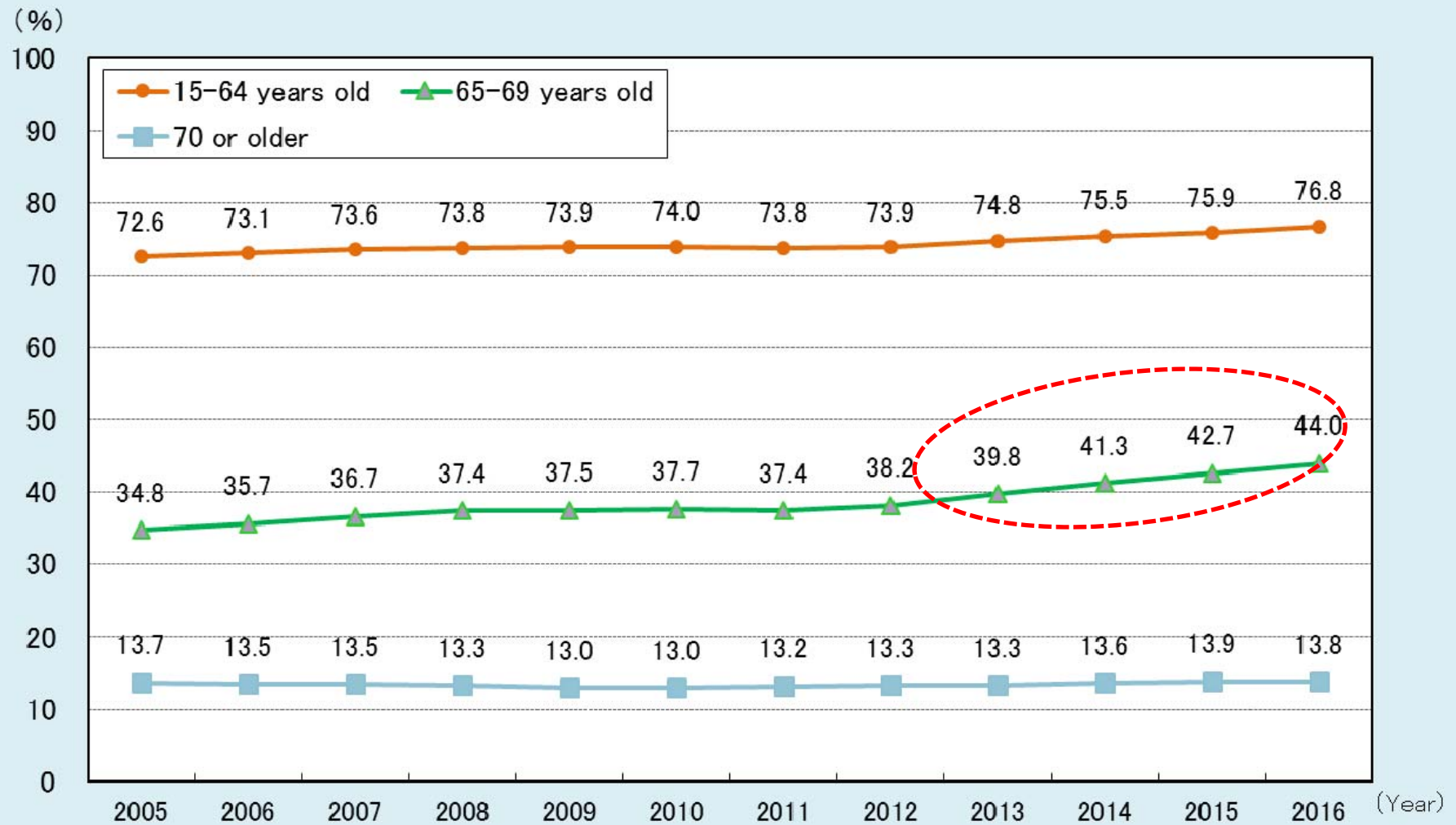
- More employees left or changed their jobs due to family nursing care for their families.



Source: Annual Report on the Aging Society: 2017, Cabinet Office, Government of Japan

The Rate of Labor Force Population

○The rate of labor force population 65-69 years old increased.



Current Main Policy Measures

- The Japan's Plan for Dynamic Engagement of All Citizens (June 2016-)
- The Action Plan for the Realization of Work Style Reform (March 2017-)
- Outline of Ageing Society Measures (Scheduled to be revised in 2017)